

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Pacific Century Premium Developments Limited

Date Submitted

04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00432 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000.00</u>
Increase/(Decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000.00</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : <u>    N/A    </u> Description : _____			
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>    N/A    </u> Description : _____			
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HKD) :     2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	402,469,313	N/A	N/A	N/A
Increase/(Decrease) during the month	0			
Balance at close of the month	402,469,313			

*Note: The total number of the issued shares of the Company, excluding the 0.2 non-tradable fractional consolidated share, was 402,469,313 with a nominal value of HK\$0.50.*

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Note 1)						
2. _____ _____ _____ ( / / ) _____ shares (Note 1)						
3. _____ _____ _____ ( / / ) _____ shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HKD)				0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____					N/A	
(Preference shares) _____					N/A	
(Other class) _____					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Bonus Convertible Notes</b>						
(See Notes a & b)	HKD	592,553,354.40	0	592,553,354.40	0	1,185,106,708
		<b>Notes:</b>				
Stock code (if listed)	N/A	a. The Bonus Convertible Notes in the aggregate amount of HK\$592,572,154.40 were issued on 22 June 2012 at the initial conversion price of HK\$0.10 per Share. Following the Share Consolidation becoming effective on 25 June 2012, the initial conversion price of the Bonus Convertible Notes has been adjusted to HK\$0.50 per Consolidated Share. As a result of such adjustment that upon full conversion of the Bonus Convertible Notes, a total of 1,185,144,308 Consolidated Shares at the new conversion price of HK\$0.50 per Consolidated Share will be issued to the Bonus Convertible Noteholders. (For detailed information, please refer to the listing document and the circular of the Company both dated 4 June 2012 and the announcement dated 21 June 2012 published on the websites of the Company and HKExnews.)				
Class of shares issuable	Ordinary shares					
Conversion price (Before Share Consolidation) (After Share Consolidation)	HK\$0.10 per Share HK\$0.50 per Consolidated Share					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	b. As at 31 March 2018, an aggregate amount of HK\$18,800.00 of the Bonus Convertible Notes at the conversion price of HK\$0.50 per share have been converted into 37,600 shares of the Company.				
<b>2.</b>						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3.</b>						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	0	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2.    ( / / ) shares (Note 1)		
3.    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	_____
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	_____
3. Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	_____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u> Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u> Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify)	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
Total E. (Ordinary shares)				<u>N/A</u>	
(Preference shares)				<u>N/A</u>	
(Other class)				<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>0</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital".))

